EXHIBIT D

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In the Matter

of

Case No.

1-08-01789

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SIPC V. MADOFF,

Debtor.

August 6, 2009
United States Custom House
One Bowling Green
New York, New York 10004

In Re First Application for Interim Professional Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for Baker & Hostetler LLP, et al.

BEFORE:

HON. BURTON R. LIFLAND,

U.S. Bankruptcy Judge

Bankruptcy Court litigation, especially in connection with the foreign countries, and we have made a number of appearances in the District Court at Judge Stanton's request in connection with the SEC action.

With respect to my fees, Your Honor, I would like the record to note that I have voluntary reduced my fees by 10 percent. That is a reduction of about \$84,000, Your Honor. As I indicated there is a deferral of about \$150,000 in the laboring case.

Also, I did not bill for, I wrote off approximately 176 hours, which is about another \$123,000. So in seeking the \$759,228.75, and the approval of payment of \$607,383, I submit, Your Honor, those are reasonable requests under the circumstances of this proceeding.

As noted at paragraph 33 of my application and contrary to the implication of certain objections that have been filed with the Court and before the press, the amounts that will be rewarded either today or at another time are going to be turned over to Baker Hostetler, the firm of which I am a partner. I want to emphasize I will not retain any portion of the award.

I previously reported and can tell you again that the general estate has been and will continue to be insufficient to meet the costs of administration including legal fees. Thus, under all appropriate